



# Community Servings Home-Delivered Medically Tailored Meals Program Application

Community Servings provides free scratch-made meals to people across Massachusetts experiencing a range of critical and chronic illnesses. Your bag may have a combination of entrees, soups or stews, side dishes, and desserts.

**Please note:** We are not a food allergen-certified facility. Meals may contain traces of nuts, fish, shellfish, dairy, and/or eggs. We are unable to accommodate gluten-free restrictions, wheat, sesame, and soy intolerances, or any other restrictions not listed above. We do not use pork or shellfish products in any of our meals.



**To determine your eligibility, please complete and submit the following documentation. We cannot move your application forward without all documentation and signed forms.**

**1. Medical Certification Form (page 2) \*\* COMPLETED BY YOUR MEDICAL PROVIDER \*\***

Please fill in lab values where noted. Digital signatures are acceptable.  
Recent laboratory values and disease specifics are required where noted.  
We are unable to process an application without this information.

**2. Medical Note with Problem List \*\* COMPLETED BY YOUR MEDICAL PROVIDER \*\***

**3. Client Intake Form (page 3)**

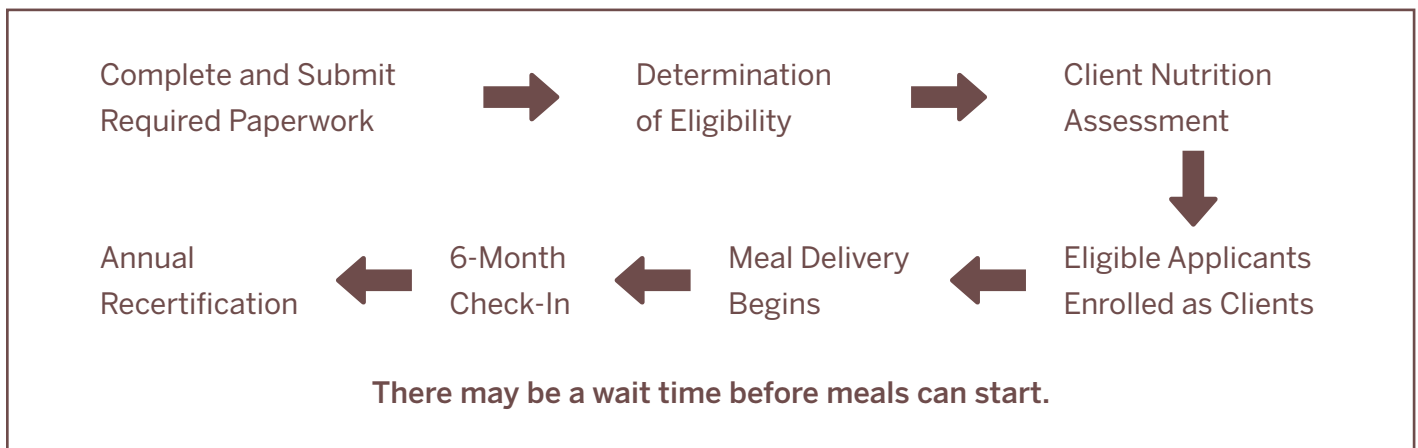
**4. Client Acknowledgments (page 5)**

**5. Authorization to Obtain-Release Information (page 6)**

**6. Annual Eligibility Form (page 7)**

Only for applicants with HIV/AIDS or Mono-Infected Hepatitis C.

**Here is a picture of the process for eligible applicants:**



**CONTACT INFO: Please fax completed forms to 617-522-7770. Members of our Bilingual Client Services and Nutrition Services teams can also be reached at 617-522-7777.**

MEDICAL CERTIFICATION FORM

Client Name

Client Signature

Date

Healthcare Provider Section: Community Servings provides home-delivered meals to clients at a critical stage of a life-threatening illness. On behalf of the applicant/client, please complete this certification form with filled in lab values, plus a recent medical note. Recent laboratory values and disease specifics are required where noted below. We are unable to process an application without this information. Thank you for your help in serving our clients.

Applicant/Client: Height \_\_\_\_\_ ft \_\_\_\_\_ in Weight: \_\_\_\_\_ BP: \_\_\_\_\_

A. PRIMARY DIAGNOSIS: Check ALL that apply.

- AIDS (CDC defined) (\*Required CD4: \_\_\_\_\_ Viral Load: \_\_\_\_\_ Year of Diagnosis: \_\_\_\_\_)
HIV+ (\*Required CD4: \_\_\_\_\_ Viral Load: \_\_\_\_\_ Collection Date: \_\_\_\_\_)
Mono-infected Hepatitis C
Cancer (specify type): \_\_\_\_\_
Liver Disease (specify type): \_\_\_\_\_
High Risk Pregnancy, Weeks gestation: \_\_\_\_\_
Multiple Sclerosis
Parkinson's Disease
Coronary Artery Disease
CHF (specify stage/severity): \_\_\_\_\_
Diabetes II or Diabetes I (\*Required HbA1C: \_\_\_\_\_)
Lung Disease (specify type): \_\_\_\_\_
Renal Disease (specify stage): \_\_\_\_\_ (GFR: \_\_\_\_\_)

B. MEDICAL CONDITIONS RELATED TO ILLNESS:

- End of life care
Pressure Ulcer - Stage: \_\_\_\_\_
Peripheral neuropathy significantly limiting standing and/or ambulation
Behavioral Health
Wasting (unintentional weight loss of more than 5% usual body weight)
Dementia or Alzheimer's Disease

Any other necessary details: \_\_\_\_\_

C. MOBILITY: Factors that would impact a client's ability to maintain a healthy diet & independent lifestyle.

- Bed bound
Can't stand for more than 15 minutes
Can't walk more than 50 feet at one time
Can't carry a weight of more than 15 lbs
Wheelchair
Quadriplegia or Paraplegia
Can't cook or prepare food on own
Can't shop for food on own

D. ALLERGIES:

Does the client have any allergies or intolerances to certain foods? Yes No

If yes, provide details: \_\_\_\_\_

Please reference the cover page for information about our allergy protocol.

As this client's healthcare provider, I certify that the information above is accurate and correct to the best of my knowledge.

Physician/NP/PA Signature

Clinic | Hospital Affiliation | Practice Name

Date

Print or Stamp Name

Telephone Number

Fax Number

## Client Intake Form

**Client First Name:** \_\_\_\_\_ **Middle Initial:** \_\_\_\_\_ **Client Last Name:** \_\_\_\_\_  
**Date of Birth:** \_\_\_/\_\_\_/\_\_\_ **Gender:**  Man  Woman  Transgender Man  Transgender Woman  Non-binary  
**Address:** \_\_\_\_\_ **Apt #:** \_\_\_\_\_  
**City:** \_\_\_\_\_ **State:** \_\_\_\_\_ **Zip Code:** \_\_\_\_\_  
**Primary Phone:** \_\_\_\_\_ **Alternate Contact (Name and Phone Number):** \_\_\_\_\_  
**Other Phone:** \_\_\_\_\_  
**Email:** \_\_\_\_\_  
**Mother's First Name:** \_\_\_\_\_ **Last four digits of Client's Social Security Number:** \_\_\_\_\_

**Person completing the intake:** \_\_\_\_\_

**Client's signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

### DEMOGRAPHICS

**Primary Language:**  English  Spanish  Other (please specify) \_\_\_\_\_  
**Race:**  African American/Black  Asian  American Indian/Alaskan Native  Native Hawaiian/Pacific Islander  
 White  Other (please specify) \_\_\_\_\_  
**Hispanic or Latino/a:**  Hispanic or Latino/a  Not Hispanic or Latino/a  Unknown/Unreported  
**Asian Subgroup:**  Mexican, Mexican American, Chicano/a  Puerto Rican  Cuban  
 Other Hispanic/Latino or Spanish origin  
**Native Hawaiian/Pacific Islander Subgroup:**  Native Hawaiian  Guamanian or Chamorro  Samoan  
 Other Pacific Islander  
**Country of Birth:**  USA  US Dependencies, including Puerto Rico  Other \_\_\_\_\_  
**Have you ever served on active duty in the U.S. Armed Forces?**  Yes  No

### HOUSING AND INCOME INFORMATION

**Please choose one:**

Permanent Housing  Temporarily Living with a Friend/Family Member  
 Transitional Housing  Substance Use Treatment Center  
 Emergency Shelter  Other (please specify) \_\_\_\_\_

**Income Source** \_\_\_\_\_ **Monthly Income** \_\_\_\_\_

### HEALTH INSURANCE INFORMATION

**Do you have MassHealth?**  Yes  No

**If Yes:** MassHealth Plan Name \_\_\_\_\_ MassHealth ID Number \_\_\_\_\_

MassHealth Plan ID (from card) \_\_\_\_\_

**If No:** Health Insurance Plan Name \_\_\_\_\_

**Type (check all that apply):**  Medicare  Medicare Advantage  VA/Tricare/Other Military  
 RI Medicaid  Employer Sponsored  Other (please specify) \_\_\_\_\_

### EXPOSURE CATEGORY (ONLY COMPLETE FOR APPLICANTS WITH HIV/AIDS DIAGNOSIS)

**Please indicate HIV/AIDS exposure category (check all that apply):** Men who have sex with men (MSM)  
 Women who have sex with women (WSW)  Heterosexual contact  Injection drug use  
 Perinatal transmission  Hemophilia  Through blood, blood products, tissue  Other risk  Unknown

## Client Guidelines

### What are my responsibilities as a client?

In order to receive efficient, high-quality service, clients are responsible for the following:

- **Paperwork:** Complete all necessary paperwork in order to receive meals.
- **Communication:** Notify Client Services of any address or telephone number changes. Treat all Community Servings staff with dignity and respect when communicating over the phone or in person.
- **Delivery Schedule:** Deliveries are made once a week on a prescribed day. Exact delivery times may vary, but someone must be home on the day of your delivery to receive your meals. Delivery hours are: Monday – Friday between 9 a.m. to 6 p.m. If you have not received your meals by 5 p.m., please leave a message with Client Services at 617-522-7777.
- **Recertification:** Once a year, or as needed, you will be asked to resubmit some paperwork and have your healthcare provider fax in a *new medical note* with your medical and mobility status. Updates to some paperwork are required every six months.
- **Cancellation:** Clients must call our Client Services department 24 hours in advance and no later than 8:00 am on the day of delivery to cancel meals. If you will be unavailable for an extended period of time (such as a vacation or hospitalization) you may put your meals on hold and call Client Services to resume deliveries.

### What are my rights as a client?

Community Servings shall honor the rights of each person receiving services. You have the right:

- To be treated with dignity and respect.
- To be informed of policies and procedures concerning clients.
- To have every reasonable effort made to accommodate special dietary needs and restrictions.
- To confidentiality and to have that right protected by staff, volunteers and all others associated with the agency.
- To be informed of the Grievance Procedure.
- To provide input, suggest changes, offer feedback, and comment.
- To receive interpreter services or written notices at no cost.

### What is the Grievance Procedure?

If a client believes that they have been treated unfairly by Community Servings:

- Client should try to resolve any disagreement or dispute with the person involved, whether volunteer, staff, or others associated with the agency.
- If this does not resolve the situation within 3 business days, the client should ask to speak with the Client Services Manager. The Client Services Manager will make all attempts to resolve the situation and inform the client of the results.
- If the above fails, the client may call the Director of Programs. The Director of Programs will gather and analyze all facts and all parties will be interviewed. The client will be informed of the results.
- Community Servings may refer the client to a third-party mediator for negotiation, if needed.

### What happens if I miss a delivery?

We expect someone to be at your delivery address to accept the meals on your scheduled delivery day. An **unexcused missed delivery** is when we attempt to deliver your meals on your regularly scheduled day and no one is home to receive them. For food safety, these meals must be thrown away; to avoid waste, please call ahead to cancel your delivery. **We will not reschedule or redeliver an unexcused missed delivery.**

If you will not be home during your regular delivery time, please call our **Client Services department at 617-522-7777** at least 24 hours in advance and no later than 8:00 am on the day of delivery. Please leave a message on voice mail and we will return your call as soon as possible.

**Consistently failing to inform Client Services that you will not be home to receive your meals will result in your meals being stopped. Your service will be stopped after 3 consecutive missed deliveries.**

## Client Acknowledgements

### It is agreed that as a client of Community Servings:

- I authorize Community Servings to obtain information regarding my medical status from my healthcare practitioners and case managers.
- I understand that information collected about me is used solely to provide me with proper nutrition and meals. This information will not be disclosed to any sources without my prior written consent.
- I assume full responsibility for informing Community Servings of dietary restrictions, requirements, and changes.
- I agree to recertify once a year by submitting a new application, including the annual eligibility form and supporting documents, if requested.
- I understand that I must let Community Servings know as soon as possible of any changes in medical status, nutritional needs, address, or telephone number.
- I understand that I must review a Meal Service Plan. This document summarizes delivery and diet details. I understand that I must sign and return the Meal Service Plan to Community Servings on a six-month basis, if requested.
- I understand that for food safety, meals must be accepted by an individual and will not be left unattended.
- I understand that the delivered meals and supplements are for my consumption and may not be sold.
- I understand that Community Servings will not serve anyone at a location where staff or volunteers may feel unsafe. This includes physical, verbal, or substance abuse by a client or anyone in the client's household or building, or for any other reason determined by Community Servings. Failure to abide by this guideline can result in the suspension of meal deliveries for up to 90 days, or the cancellation of clients' meal delivery service.
- For clients with HIV/AIDS/Hep C: I understand that any disclosure of private information to Ryan White Part A or Massachusetts Department of Public Health or their designee is for the purposes of mandatory monitoring only. I understand that the review will be visual only and that no records will be copied and no information identifying me will be recorded. The authorization does not disclose any information of a personal and confidential nature to any employee or volunteer who is not authorized with my consent. This authorization will have a duration of one year from the date signed below. I understand I am not required by law to consent to release this information, but choose to do so willingly and voluntarily. I understand I may revoke consent at any time except to the extent action has been taken in reliance of my consent.

### Client Agreement:

- **I have read and agree with the Client Responsibilities, Rights and Grievance Procedure.**
- **I have read and accept the Missed Meal Delivery Policy.**
- **I have read and agree with the Client Acknowledgements.**
- **I understand this authorization will have duration of one year from the date of my signature.**
- **I understand all Community Servings guidelines and have received a client copy of this document.**

Client's signature: \_\_\_\_\_

Date: \_\_\_\_\_

## Authorization to Obtain-Release Information

**Client Name:** \_\_\_\_\_

\*I hereby authorize Community Servings to disclose and/or exchange general information (including HIV status) related to my health, drug/alcohol history, or other information I may consider sensitive for the purpose of coordinating my care. I understand that this authorization pertains to information obtained on or before the date signed. I authorize the release and exchange of information to the following:

		<b>Contact Information:</b>
<b>Medical Care provider</b>	Name: Title: Agency:	Email: Phone: Fax:
<b>Case Manager or Social worker</b>	Name: Title: Agency:	Email: Phone: Fax:
<b>Person making referral (if different than Case Manager)</b>	Name: Title: Agency:	Email: Phone: Fax:
<b>Additional contact</b>	Name: Title: Agency:	Email: Phone: Fax:
<b>Additional contact</b>	Name: Title: Agency:	Email: Phone: Fax:

**Emergency Contact (must be aware of primary diagnosis):**

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

**Client Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

\*This authorization will expire in twelve (12) months from the date above unless revoked earlier. This authorization can be revoked at any time, but not retroactive to the release of information already made in good faith.

**This page to be completed by applicants with HIV/AIDS and Hep C only:  
Please select one option from each section below and send matching documents with application.**

### Annual Eligibility Form

The purpose of this form is to document financial, residential, and insurance coverage for individuals receiving Ryan White Part A services. This form is valid for 12 months after screening date.

Client Name: \_\_\_\_\_ Client Code: \_\_\_\_\_

Screening Date: \_\_\_\_\_ Expiration date (12 months after screening): \_\_\_\_\_

#### INCOME

**Client Annual Income:** \_\_\_\_\_

- Pay Stub (2 most recent)
- Social Security (SSDI/SSI) Letter
- Private Disability Statement
- MassHealth Verification Form
- Department of Transitional Assistance
- (TANF/EAEDC) Letter

**% of Federal Poverty Level:** \_\_\_\_\_

- Veteran's Benefits
- Medical Care Manager Letter
- Client Affidavit
- Other: \_\_\_\_\_

#### RESIDENCY

- Pay Stub
- Government Issues Check
- Government Correspondence
- Valid Driver's License/ MA ID
- Utility Bill

- Bank Statement
- Real Estate Tax Bill
- Current Residential Lease
- Medical Case Manager Letter including town and zip code
- Other: \_\_\_\_\_

#### INSURANCE

- HDAP Approval Letter
- Letter from Insurer
- Premium Statement

- Dated Print out from Exchange
- MassHealth Approval Letter
- Other: \_\_\_\_\_

I, \_\_\_\_\_, currently am receiving Ryan White Part A services from Community Servings. In the last six months, there have been **no changes** to my eligibility for Part A services. I understand that I must report any changes to my income, residency, and insurance to remain eligible to receive these services.

**Client Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_